

Statement of Position:

A Statement of Position Form should be completed by EACH person who, in respect of the Applicant, is a Director/ Partner/ Trustee/ Guarantor or Sole Trader as the case may be. This form may be submitted to any one or more financiers on behalf of the Applicant along with an Application for Finance. All references in this document to “the Financier” is to a financier to whom this form is submitted.

IMPORTANT: ALL SECTIONS SHOULD BE COMPLETED

First & Middle Names	Surname	Date of Birth
First & Middle Names (Spouse/Partner)	Surname (Spouse/Partner)	Date of Birth

FINANCIAL INFORMATION: <i>monthly Income & Expenses</i>				
INCOME (net after tax)	Applicant	Spouse/Partner	EXPENSES	Joint Monthly
Monthly Salary/Income	\$	\$	Mortgage/Rent payments	\$
Regular Overtime	\$	\$	Overdraft/Revolving Credit	\$
Regular Allowances	\$	\$	Personal Loans	\$
Boarder/Rental Income	\$	\$	Credit Cards	\$
Investment Income	\$	\$	Credit Accounts (E.g. Afterpay etc)	\$
Other	\$	\$	Child Care &/or Child Support	\$
Subtotals	\$	\$	Rates, Phone Power & Car	\$
			Insurance (life, vehicle, house), Superannuation	\$
			Living Expenses (food, clothing etc)	\$
			TOTAL EXPENSES (B):	\$
TOTAL JOINT INCOME (A):			\$	
TOTAL SURPLUS (A - B):			\$	

FINANCIAL INFORMATION: <i>Personal Assets & Liabilities (including those held in trust)</i>					
ASSETS	Market Value	LIABILITIES	Limit (where applicable)	Current Outstanding	
Property/Home	\$	Mortgage(s)		\$	
Other Property(s)	\$			\$	
Cash/Bank	\$	Personal Loan(s)		\$	
Vehicle(s)	\$			\$	
	\$	Overdraft		\$	
Home Contents	\$	Credit Cards		\$	
Investments	\$			\$	
	\$			\$	
	\$			\$	
Other Assets	\$	Other		\$	
TOTAL ASSETS (C):	\$	TOTAL LIABILITIES (D):		\$	
NET WORTH (C - D):		\$			
Property/Home in Trust?	Yes	No	Other Properties in Trust?	Yes	No
Name of Trust:					

ACKNOWLEDGEMENTS AND AUTHORISATIONS				
1. I/WE CERTIFY THAT: The information provided in this Application and Statement of Position and any accompanying Application is true, correct and complete and no information that would be relevant to the Financier in evaluating the application has been omitted. If any material changes occur between now and signing a credit agreement with the Financier or after signing a credit agreement with the Financier, I will disclose such changes to the Financier immediately.				
Signature			DATE	
Signature			... / ... /	
Spouse/Partner Signature			DATE	
Signature			... / ... /	